



Addendum No. 2
to
Request For Proposals for
Investment Management Services

RFP 2023-001

Massachusetts College of Liberal Arts (MCLA)
North Adams, MA

8/25/2022

This Addendum forms a part of RFP 2023-001 documents and modifies the original dated August 11, 2022 as noted below. Acknowledge receipt of this Addendum within your sealed proposal. Failure to do so may subject the Bidder to disqualification.

This Addendum is comprised of page numbers 1 of 1.

Responses to Questions

1. Can you clarify whether your request for audited financial statements is a requirement?
 - *Yes, submission of audited financial statements is a requirement.*

2. Does non-compliance with Global Investment Performance Standards (GIPS) disqualify a bidder as a candidate?
 - *No, non-compliance with GIPS does not disqualify a bidder.*

3. Does performance data for a large 501(c)(3) client with similar needs and asset allocation mandate similar to MCLA serve as a sound proxy for the strategy performance you are seeking?
 - *Yes*

Please be reminded to acknowledge this Addendum within your written proposal.

--- End of Addendum No. 2 ---