

MCLA

2020-2021 Verification Worksheet

Please return form to:
 MCLA Financial Aid Office
 375 Church St. North Adams, MA 01247
 Tel: 413.662.5219 / Fax: 413.662.5105

PLEASE COMPLETE AND ATTACH ALL OF THE REQUESTED INFORMATION.

STEP 1: Student Information

Please provide **LEGAL NAME** -

 Last Name First Name M.I.

 Social Security Number

 Street Address (include apt. #.)

 Date of Birth

 City State Zip Code

 Student's Email Address

 Home Phone Number (include area code)

 Alternate or Cell Phone

STEP 2: Family Information

Fill in the chart below. Be sure to include:

- Yourself and
- Your parent(s) (including a step-parent)
You must include your parent(s) if you are a dependent student.
- Other dependent children of your parent(s),
 --If your parent(s) will provide more than half of their support from July 1, 2020, through June 30, 2021.
- Other people,
 --If they now live with your parent(s) and your parent(s) will provide more than half of their support July 1, 2020, through June 30, 2021.

Self-Supporting Students

- Yourself
- Your spouse (if you are married)
- Your children, if you will provide more than half of their support between July 1, 2020 and June 30, 2021.
- Other people, only if they live in your household and you will provide more than half of their support between July 1, 2020 and June 30, 2021.

FULL NAME	AGE	RELATIONSHIP	NAME OF COLLEGE/UNIVERSITY (IF AT LEAST HALF-TIME FOR 2020-2021)
		<i>You - the student</i>	<i>MCLA</i>

STEP 3: STUDENT TAX & INCOME INFORMATION FOR THE 2018 CALENDAR YEAR.

Check ONLY ONE:

- I filed taxes in 2018, and I selected IRS data retrieval when completing the FAFSA.
- I am attaching a copy of my 2018 Tax Return Transcript or a **signed copy** of my 2018 Federal Tax Returns, 1040 Form and Schedules 1-3, as applicable. To request a 2018 Tax Return Transcript, go to www.irs.gov, or call 800-908-9946.
- I was not required to file a 2018 Federal Tax Return. **Dependent students** must provide W-2's. **Independent students must provide a non-filing verification letter from the IRS, and W-2's.** To receive a non-filing verification letter from the IRS, a 4506T Form must be completed and mailed to the IRS. You can obtain the 4506T Form at www.irs.gov.

Employer's Name	2018 Amount Earned	Attach IRS W-2

STEP 4: PARENT OR SPOUSE TAX & INCOME INFORMATION FOR THE 2018 CALENDAR YEAR.

Refer to the chart in STEP 2. If you included a parent or spouse in your Family Information, you **must** complete this section.

Check ONLY ONE:

- My parent(s) filed in 2018, and I selected IRS data retrieval for my parent(s) or my spouse when completing the FAFSA.
- I am attaching my parent(s), or spouse's 2018 Tax Return Transcript or a **signed copy** of my parent(s), or spouse's 2018 Federal Tax Returns, 1040 Form and Schedules 1-3, as applicable. To request a 2018 Tax Return Transcript, go to www.irs.gov, or call 800-908-9946.
- My parent(s), or spouse, was not required to file a 2018 Federal Tax Return. I am attaching a non-filing verification letter from the IRS, and W-2's. To request a non-filing verification letter from the IRS, a 4506T Form must be completed and mailed to the IRS. You can obtain the 4506T Form at www.irs.gov.

Employer's Name	2018 Amount Earned	Attach IRS W-2

STEP 5: CERTIFICATION By signing this worksheet, I certify all of the information report is complete and correct.

Student Signature

Date

Parent OR Spouse Signature (if applicable)

Date